



Entyr Limited (Subject to Deed of Company Arrangement)
ACN 118 710 508

SECOND SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This Second Supplementary Prospectus contains particulars of changes to, and supplements, the prospectus dated 24 January 2025 (**Prospectus**) issued by Entyr Limited (Subject to Deed of Company Arrangement) ACN 118 710 508 (**Entyr**) and the first supplementary prospectus issued by Entyr on 14 February 2025 (**First Supplementary Prospectus**) in respect of the following offers:

- (a) **The SPP Offer** – being the offer to each Eligible Shareholder to subscribe for up to \$50,000 of New Shares at an issue price of \$0.20 each with one free attaching listed Option for every two New Shares subscribed, exercisable at \$0.20 each on or before the date that is 12 months following the date of issue to raise up to \$1.0 million before costs.
- (b) **The Placement Offer** – being the offer of 42,500,000 New Shares at an issue price of \$0.20 each with one free attaching listed Option for every two New Shares subscribed, exercisable at \$0.20 each on or before the date that is 12 months following the date of issue to raise \$8.5 million before costs.
- (c) **The Management Offer** – being the offer of 2,000,000 New Shares.
- (d) **The Proponent Offer** – being the offer of 6,000,000 Proponent Options and 1 Convertible Note.
- (e) **The Advisor Offer** – being the offer of 6,000,000 New Shares.
- (f) **The Director Fee Share Offer** – being the offer of 262,500 New Shares.

This Second Supplementary Prospectus is dated 28 February 2025 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus must be read together with the Prospectus and the First Supplementary Prospectus. To the extent of any inconsistency between this Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus, the provisions of this Second Supplementary Prospectus will prevail.

Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Second Supplementary Prospectus.

This Second Supplementary Prospectus, the Prospectus and the First Supplementary Prospectus are important documents that should be read together, in their entirety. If you have any questions about the New Shares, New Options, Proponent Options or Convertible Note being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. EXTENSION OF OFFER PERIOD

The Board wishes to advise that the Closing Date of the Offers has been extended until 5:00pm (AEDT) on 17 March 2025 to allow additional time for investors to apply for New Shares and New Options under the SPP Offer and the Placement Offer.

Accordingly, the "Key Offer Information" as set out on page 7 of the Prospectus has been updated as follows:

Closing Date for Offers	17 March 2025
General Meeting	21 March 2025
Record Date for Consolidation	27 March 2025
Completion of the Consolidation	3 April 2025

Issue of New Shares and New Options under the SPP Offer and Placement Offer.	7 April 2025
Issue of New Shares under the Management Offer, Advisor Offer and Director Fee Share Offer	7 April 2025
Issue of Proponent Options under the Proponent Offer.	7 April 2025
Issue of Convertible Note under the Proponent Offer.	8 April 2025
Despatch of Holding Statements for New Shares and New Options under Offers	8 April 2025
Satisfaction of ASX Reinstatement Conditions	before 10 April 2025
Re-instatement to quotation	11 April 2025
Trading recommences for all Shares including Shares under Offers	14 April 2025

The above dates are indicative only and subject to change. Entyr may vary these dates without notice, including whether to close an Offer early, extend an Offer, or accept late Applications, either generally or in particular cases. Investors who wish to submit an Application and subscribe for Securities under an Offer are encouraged to do so as soon as possible after the Offers open as the Offers may close at any time without notice.

3. HOW TO ACCESS THE SPP OFFER

Shareholders under the SPP Offer may access the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the BPAY/EFT payment details via the following website: www.computersharecas.com.au/etrssp.

Alternatively, Shareholders under the SPP Offer may request a paper copy of the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the personalised Entitlement and Acceptance Form from Entyr by contacting the Entyr Offer Information Line on 1300 128 926 (callers within Australia) or +61 1300 128 926 (callers outside Australia) between 8:30am and 5:00pm (AEDT), Monday to Friday during the Offer Period.

4. CONSENTS

Entyr confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. TARGET MARKET DETERMINATION

In accordance with the design and distribution obligations under the Corporations Act, Entyr has determined the target market for the offer of New Shares and New Options offered under the SPP Offer contained in the Prospectus. Entyr has prepared a target market determination in respect of the New Shares and New Options offered under the SPP Offer which is available on Entyr's website at <https://entyr.com.au/investor-information/>. The Entyr Directors have reviewed the target market determination and confirm that it remains appropriate.

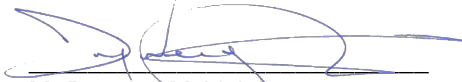
6. NO INVESTOR ACTION REQUIRED

As the content of this Second Supplementary Prospectus is not considered by Entyr to be materially adverse to investors, no action needs to be taken by investors who have already applied for New Shares and New Options under the Prospectus before the date of this Second Supplementary Prospectus.

7. DIRECTORS' AUTHORISATIONS

This Second Supplementary Prospectus is issued by Entyr and its issue has been authorised by a resolution of its Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of Entyr Limited (Subject to Deed of Company Arrangement).



Mr Dermott McVeigh
Executive Chairman
Dated: 28 February 2025