

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Pearl Global Limited
ACN/ARSN 118 710 508

1. Details of substantial holder ⁽¹⁾

Name Capricorn Society Limited
ACN/ARSN (if applicable) 008 347 313

The holder became a substantial holder on 24 July 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate ⁽²⁾ had a relevant interest ⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Person's votes ⁽⁵⁾	Voting power ⁽⁵⁾
Ordinary shares	8,858,696	8,858,696	6.10%

3. Details of relevant interests

The nature of the relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Capricorn Society Limited	Direct	Ordinary shares 8,858,696

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder ⁽⁸⁾	Class and number of securities
Capricorn Society Limited	Capricorn Society Limited	Capricorn Society Limited	Ordinary shares 8,858,696

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration ⁽⁹⁾		Class and number of securities
		Cash	Non-cash	
Capricorn Society Limited	24/01/2018	\$250,000		Ordinary shares 1,250,000
Capricorn Society Limited	24/01/2018	\$1,750,000		Ordinary shares 7,608,696

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARN (if applicable)	Nature of association

7. Addresses

Name	Address
Capricorn Society Limited	Locked Bag 3003, West Perth, WA 6872

Signature

Print name

Wesley Smith

Capacity

CFO

Sign here



date

21/8/18

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