

Notice date: 15/02/18

What's this about?

Effective date: 15/02/2018

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Pearl Global Limited (formerly Citation Resources Limited) – Reinstatement to Official Quotation

Description

The securities of Pearl Global Limited (the “Company”) were suspended from Official Quotation on 23 February 2016. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 16 February 2018, following the Company’s compliance with listing rule 11.1.3 and Chapter 1 and 2 of the ASX Listing Rules.

Quoted Securities: 56,718,702 fully paid ordinary shares
9,322,328 options exercisable at \$0.30 each on or before 24 January 2021

ASX Code: PG1
PG1OB

Time: 10:00 am AEDT

ASX Trade Abbreviation: PEARLGLOBL

ISIN: AU000000PG13
AU0000PG1OB0

Home Branch: Perth

Industry Classification: TBC

Registered Office: Level1, 8-12 Market Street
FREMANTLE WA 6160

Company Secretary: Phillip Macleod

Share Registry: Computershare Investor Services Pty Ltd
GPO Box 52, Melbourne VIC 3001

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: See page 36 of the Company’s replacement prospectus dated 21 August 2017.

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| <u>Activities:</u> | Reclamation of waste rubber |
| <u>ASX Restricted Securities:</u> | 32,593,530 fully paid ordinary shares will be escrowed for a period of 24 months from the date of reinstatement to official quotation. 36,000,000 options exercisable at \$0.30 each on or before 24 January 2021 will be escrowed for a period of 24 months from date of reinstatement to official quotation. 47,906,466 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue, being 24 January 2018. |
| <u>Unquoted Unrestricted Securities:</u> | 23,567 options exercisable at \$14.21 on or before 31 January 2020. 11,608 options exercisable at \$11.37 on or before 31 January 2020. 11,608 options exercisable at \$8.53 on or before 31 January 2020. |

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 21 August 2017, refresh supplementary prospectus dated 4 October 2017 and the second supplementary prospectus dated 22 November 2017.

Need more information?

Issued by

Sebastian Bednarczyk

Contact Details

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